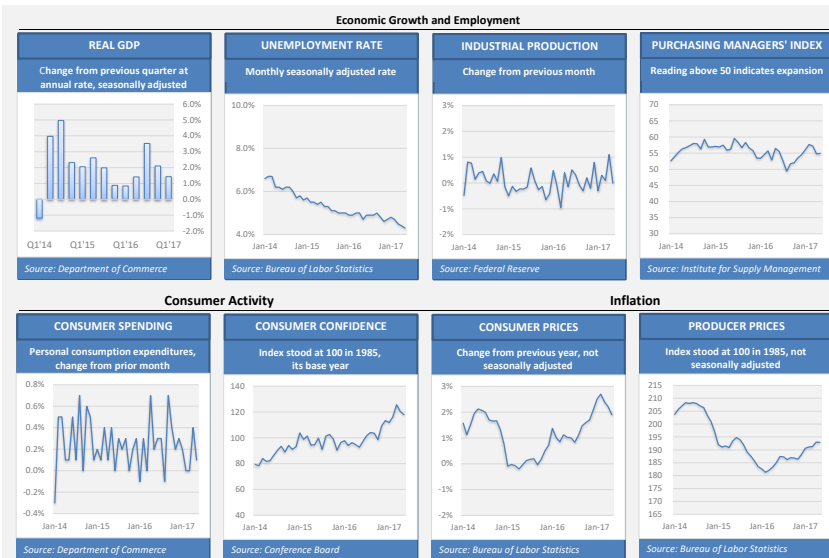


SCHEDULED DATA RELEASES AND MAJOR EVENTS (JULY)¹

Date	Time (ET)	Statistic	Market		
			Actual	Expects	Prior
3-Jul	9:45 AM	Manufacturing PMI (Jun)	TBD	52.1	52.1
3-Jul	10:00 AM	Construction Spending (MoM) (May)	TBD	0.20%	-1.40%
3-Jul	10:00 AM	ISM Manufacturing PMI (Jun)	TBD	55.1	54.9
5-Jul	10:00 AM	Factory Orders (MoM) (May)	TBD	-0.40%	-0.20%
6-Jul	8:15 AM	ADP Nonfarm Employment Change (Jun)	TBD	185K	253K
6-Jul	8:30 AM	Trade Balance (May)	TBD	-46.20B	-47.60B
6-Jul	10:00 AM	ISM Non-Manufacturing PMI (Jun)	TBD	56.5	56.9
7-Jul	8:30 AM	Nonfarm Payrolls (Jun)	TBD	177K	138K
7-Jul	8:30 AM	Private Nonfarm Payrolls (Jun)	TBD	165K	147K
7-Jul	8:30 AM	Unemployment Rate (Jun)	TBD	4.30%	4.30%
26-Jul	2:00 PM	Fed Interest Rate Decision	TBD	1.25%	1.25%

CHARTS OF KEY ECONOMIC DATA (INTERNALLY GENERATED)



U.S. STOCK MARKET PERFORMANCE¹

Index	Current	% Change		52 Week		
		Last Week	YTD	High	Low	
DOW	21,349.63	-0.2%	7.4%	19.1%	21,528.99	17,140.24
S&P 500	2,423.41	-0.6%	7.3%	15.5%	2,453.46	2,000.54
NASDAQ	6,140.42	-2.0%	13.1%	26.8%	6,321.76	4,594.44
R2000	1,412.56	-0.1%	3.4%	22.6%	1,427.77	1,088.52
VIX (S&P)	11.18	11.6%	-13.0%	-28.5%	25.76	9.75

Index	Dividend Yield	Price/Earnings Ratio			% of	
		Current	Last Yr	Forward	2009 Low	Hist. High
DOW	2.32%	20.8x	19.1x	18.2x	226.1%	99.2%
S&P 500	1.96%	23.9x	23.7x	18.7x	258.2%	98.8%
NASDAQ	1.13%	25.7x	22.6x	21.0x	384.0%	97.1%
R2000	1.44%	NA	NA	19.2x	311.5%	98.9%
VIX (S&P)	NA	NA	NA	NA	NA	NA

CORPORATE BOND MARKET PERFORMANCE¹

Index	Close	% Chg	YTD total return	YIELD (%), 52-WEEK RANGE			SPREAD, 52-WEEK RANGE (●) Latest			
				52-wk % Chg	Latest	Low	High	Latest	Low	High
U.S. Corporate Indexes Barclays Capital										
U.S. Corporate	2730.31	-0.14	3.80	2.28	3.190	2.750	3.520	n.a.	109.00	155.00
Intermediate	2588.87	-0.10	2.67	1.68	2.720	2.190	3.010	n.a.	88.00	127.00
Long-term	3736.18	-0.22	5.36	3.61	4.240	3.960	4.710	n.a.	156.00	216.00
Double-A-rated (AA)	558.60	-0.13	2.79	0.19	2.640	1.980	2.870	n.a.	66.00	86.00
Triple-B-rated (Baa)	702.48	-0.13	4.25	3.76	3.490	3.180	3.870	n.a.	137.00	199.00
High Yield Bonds Merrill Lynch										
High Yield Constrained*	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Triple-C-rated (CCC)	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
High Yield 100	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Europe High Yield Constrained	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Global High Yield Constrained	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.

COMMODITIES, CURRENCIES, AND TREASURY STATISTICS¹

Commodities	Current	% Change		Historical		% of High
		LTM	High	Low		
Brent Crude Oil	\$ 44.09	-8.2%	\$ 143.95	\$ 9.10	30.6%	
WTI, Cushing OK	43.24	-10.4%	145.31	10.25	29.8%	
HH Natural Gas	2.98	1.4%	13.42	1.44	22.2%	

Metals	Current	% Change		Historical		% of High
		LTM	High	Low		
Platinum	\$ 927.70	-9.8%	\$ 1,917.40	\$ 820.00	48.4%	
Gold	1,242.48	-5.9%	1,893.74	252.60	65.6%	
Silver	16.59	-10.9%	48.58	8.79	34.1%	
Copper	2.71	23.0%	4.62	1.25	58.6%	

Currencies	Current	% Change		Historical		% of High
		LTM	High	Low		
AUD in USD	\$ 0.77	3.2%	\$ 1.06	\$ 0.69	72.6%	
CAD in USD	0.77	-0.3%	1.03	0.69	74.7%	
CHF in USD	1.04	1.8%	1.17	0.97	89.5%	
EUR in USD	1.14	2.9%	1.39	1.04	82.0%	
GBP in USD	1.30	-2.1%	1.72	1.20	75.9%	
USD in JPY	112.41	8.9%	125.62	77.62	89.5%	
USD in MXN	18.12	-0.9%	21.96	11.98	82.5%	

Rates	Current	% Change		Historical		% of High
		LTM	High	Low		
U.S Treasury 2yr	1.39%	134.9%	1.39%	0.20%	100.0%	
U.S Treasury 5yr	1.89%	85.7%	2.14%	0.59%	88.2%	
U.S Treasury 10yr	2.30%	54.4%	3.03%	1.36%	76.1%	
U.S Treasury 30yr	2.83%	22.7%	4.00%	2.00%	70.8%	
LIBOR - 6 Month	1.45%	56.4%	11.00%	0.32%	13.1%	

1 Sources: Merrill Lynch; Barclays Capital, Investing.com.

2 Source: S+P - Middle Market defined as Issuers with EBITDA of \$50 Million or Less; Information as of December 31, 2016.

U.S. LBO ACTIVITY²

